2023

General Information:

	Taxpayer	Spouse

Enter the number of exemptions for handicapped dependent children . . . . _____ _____

Residency Information:

	From (Mo/Da/Yr)	To (Mo/Da/Yr)

If you did not live in Montana for all of 2023, enter the dates you did live in Montana . . . . _____ _____

Enter the state names other than Montana where you had income . . . . _____

Education Savings:

Did you or your spouse make any contributions to a Montana Family Education Savings Program or other state's qualified tuition (Section 529) plan that is not a prepaid tuition plan? . . . . Yes ☐ No ☐

If Yes, enter the following:

TS	Name of Designated Beneficiary	Social Security Number	Account Number	2023 Amount Contributed

Voluntary Contributions:

Enter the amount you wish to contribute on your 2023 tax return to:

	Taxpayer	Spouse
Nongame Wildlife Program		
Agriculture in Schools		
Child Abuse Prevention		
Military Family Relief Fund		

College Contribution Credit:

TSJ	Donation(s) Made To	Total Amount

Elderly Homeowner/Renter Credit if Over Age 62:

Number of months occupied Montana residence . . . . _____

Rent paid . . . . _____

Public assistance received . . . . _____

Federal Tax Data:

	Taxpayer	Spouse
Federal estimated tax payment paid in 2023		
Federal income taxes paid in 2023 for 2022 and prior years		

2023

Montana Medical Savings Account:

	Taxpayer	Spouse
Beginning balance		
Contributions		
Earnings		
Ending balance		

Enter Any Additional Montana Information: